



# LIFE AFTER DEATH

Keeping your intentions alive after death takes a lifetime of expertise.

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**Following a marriage separation, a client approached us to define who would be the beneficiary of their assets in the event of death.**

To achieve this, we developed a trust that allowed our client to stipulate how and when loved ones could gain access to certain funds. Following our client's passing, we also successfully defended a challenge to their will by a close beneficiary – thereby safeguarding our client's assets and keeping their original intentions alive.



# UNLOCKING POTENTIAL

Strong goals.  
Flexible approaches.

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**A client approached us for our Discovery service to identify the best arrangement for their business.** They had a successful business based in one European country, with citizenship in another, and a multinational family. Their goal was to expand into the UK and Australasia and keep their options open for the future.

We developed a complex but highly flexible corporate structure involving trusts to give our client ongoing control, minimum taxation and a say in how and when loved ones could gain access to certain funds.



# FORENSIC POLICING

The authorities regularly knock on our doors. So they won't come knocking on yours.

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**We work closely with HMRC and the Serious Fraud Office to ensure complete compliance.**

They even consult with us when investigating crimes. So you can rest easy, knowing your assets are in expert hands.



# DAY TRIPS TO BELIZE

When it comes to international trusts,  
you need more than a rough guide.

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**Taking the time to understand our clients' circumstances always pays off.** One of them, a radiologist, had a close-knit family spread across the globe. Knowing that meant we could create a family trust across continents to help him protect his additional income.



# PRIVATE PRACTICE

Finding a simple cure for complex problems and protecting your privacy is a science.

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**We were approached by a team of specialist medical practitioners** who, due to a high media profile, required a degree of professional privacy. While they were unable to work in their home country, they wanted to continue practising.

By developing bespoke, complex offshore business structures, including companies, trusts, foundations, and limited liability partnerships, we helped our clients to continue practising overseas. This allowed them to grow their business internationally, protected their personal assets, and optimised their tax arrangements. In turn, this helped to ensure their private practice remained private.



# INTERNATIONAL RESCUE

Offshore banking emergency?  
We'll help you get your money home.

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**We go further than most to look out for our clients' assets in offshore banks.** So, when we were alerted to the potential closure of the second largest bank in Cyprus, Cyprus Popular Bank, we acted fast to protect our clients' assets.

The existing bank guarantee only provided compensation of up to £85,000 for each customer, so clients with deposits above this amount would lose out. However, we quickly realised that the guarantee scheme was designed for individuals. By creating bespoke legal structures that transformed individuals into legal entities, we could ensure full compensation for our clients in the event of a crash.



# STORM- PROOFING

We deliver wall-to-wall protection  
for your property assets.

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**When one of our clients lost half of their  
£100-million property portfolio in a legal  
challenge, they asked us to protect the  
remainder of the family's property assets.**

We created a series of complex offshore structures to provide their portfolio with long-term protection and allow the family to rebuild more robustly. This meant that the family could add a further 350 properties and lay down foundations for the future. For added peace of mind, we also introduced protective structures that will benefit the next generation. These included developing successful charities and businesses.